

# Capital Raising MoU Template for Financial Collaborations

This Memorandum of Understanding ("MoU") is made and entered into as of [Date], by and between:

- **Party A:** [Name], [Company/Entity Name], [Address]
- **Party B:** [Name], [Company/Entity Name], [Address]

## 1. Purpose

The purpose of this MoU is to establish a mutual understanding between the parties regarding their collaboration for capital raising, investment, and related financial activities.

## 2. Scope of Collaboration

1. Both parties agree to explore and pursue opportunities for capital raising as per mutually agreed strategies.
2. Each party will designate representatives to coordinate efforts and facilitate effective communication.
3. Details regarding specific projects, funding structures, and responsibilities will be set out in future definitive agreements.

## 3. Confidentiality

Both parties agree to keep all non-public information confidential, except as required by law or with prior consent of both parties.

## 4. Non-Binding Nature

This MoU outlines the intention of both parties to collaborate, and is not legally binding except for the confidentiality provisions unless and until a final agreement is executed.

## 5. Validity

This MoU shall remain effective for a period of [X] months from the date of signing, unless terminated earlier by mutual consent.

## Signatures

\_\_\_\_\_  
[Party A Name / Title]

\_\_\_\_\_  
[Party B Name / Title]

Date: \_\_\_\_\_

## Important Notes

- This document is a sample; customize as needed for your transaction and parties involved.
- Legal review is recommended before signing any agreement.
- MoUs are usually not legally binding except for specific clauses (e.g., confidentiality).
- Clearly outline responsibilities and objectives to avoid misunderstandings.
- Define the duration and termination clauses explicitly.