

Terms of the Equity Offering

Summary of Terms

Issuer:

Acme Corporation

Type of Security:

Common Shares

Offering Size:

Up to 1,000,000 shares

Offering Price:

\$10.00 per share

Minimum Investment:

100 shares

Use of Proceeds:

General corporate purposes, working capital, and expansion of operations

Offering Period:

June 15, 2024 – July 31, 2024

Listing:

Subject to approval, shares will be listed on XYZ Exchange

Lock-up Period:

180 days after closing for major shareholders and management

Lead Manager:

ABC Securities Ltd.

Important Notes

- This summary does not constitute an offer or solicitation to sell or purchase securities.
- Investors should review the full prospectus or offering memorandum before making any investment decision.
- All investments in equity securities carry certain risks, including the potential loss of principal.
- Consult your financial advisor regarding the suitability of this offering for your portfolio.