

Investor Rights Document

This Investor Rights Document (the "Agreement") is entered into on this ____ day of _____, 20__, by and among the Company and the Investors identified below.

1. Definitions

"Company" refers to: _____.

"Investor(s)" refers to: _____.

"Shares" refers to: _____.

2. Registration Rights

- **Demand Registration:** Investors shall have the right to request the registration of their shares under applicable securities laws.
- **Registration Expenses:** All registration expenses shall be paid by the Company.

3. Information Rights

- Investors will have access to the Company's annual and quarterly financial statements.
- The Company agrees to provide additional information as reasonably requested by Investors.

4. Right of First Refusal

Investors shall have the right of first refusal on any offering of new shares by the Company, according to the terms and conditions herein.

5. Board Observer Right

For as long as Investors hold at least ____% of the Company's outstanding shares, they may designate one person to attend Board meetings as a non-voting observer.

6. Miscellaneous

- This Agreement is binding upon successors and assigns.
- Any amendment requires written consent of the Company and a majority of Investors.

Signatures

Company Representative: _____

Date: _____

Investor Representative: _____

Date: _____

Important Notes

- This document is a general sample and should be tailored for specific agreements and jurisdictions.
- It is highly recommended to consult legal counsel before execution.
- Investor rights documents often form part of a wider investment or shareholders' agreement.
- The rights granted depend on negotiation and mutual agreement between parties.

