

Capitalization Table

Company Information

Company Name	SampleTech, Inc.
Date	June 10, 2024

Summary of Capital Structure

Type of Security	Shares Authorized	Shares Issued	Shares Outstanding	Convertible Securities
Common Stock	10,000,000	6,000,000	5,800,000	-
Preferred Stock Series A	2,000,000	1,500,000	1,500,000	-
Stock Options Pool	1,200,000	-	-	1,000,000
Convertible Notes	-	-	-	\$800,000

Shareholder Breakdown

Shareholder Name	Security Type	Shares Owned	Ownership (%)
Alice Smith (Founder)	Common	3,000,000	30.0%
Bob Chan (Founder)	Common	2,800,000	28.0%
Big VC Fund	Series A Preferred	1,100,000	11.0%
Angel Investors	Series A Preferred	400,000	4.0%
Stock Option Pool (Unallocated)	Options	1,000,000	10.0%
Convertible Notes (if converted)	Common (As Converted)	800,000	8.0%
Total		10,100,000	100.0%

Important Notes

- The capitalization table ("cap table") reflects each investor's ownership, option pool, and convertible securities as of the above date.
- Maintaining an accurate cap table is crucial for understanding ownership, dilution, and planning future financing rounds.
- Convertible securities may alter ownership percentages upon conversion.
- Option pools should be regularly updated to reflect granted and available options.
- Consult legal and financial advisors to ensure proper structure and compliance.