

Corporate Structure Document for Capital Acquisition

1. Overview

This document outlines the corporate structure of [Company Name] as a prerequisite and supporting document for successful capital acquisition. The structure presented aims to provide transparency on governance, equity distribution, and roles within the company.

2. Company Profile

Registered Name: [Company Name]

Registration Number: [Company Reg. No.]

Date of Incorporation: [Date]

Headquarters: [Address]

Industry: [Industry]

3. Organizational Chart

Key Positions and Reporting Lines:

Position	Name	Role/Responsibility
Chief Executive Officer (CEO)	[Name]	Overall leadership, strategic planning, stakeholder management
Chief Financial Officer (CFO)	[Name]	Financial management, investment oversight, reporting
Chief Operating Officer (COO)	[Name]	Operations oversight, process optimization
Board of Directors	[List Names]	Corporate governance and oversight

4. Equity Structure

Shareholder	Share Class	Number of Shares	% Ownership
[Shareholder 1]	[Common/Preferred]	[Number]	[Percent]
[Shareholder 2]	[Common/Preferred]	[Number]	[Percent]

Total Number of Shares: [Total Shares Issued]

Authorized Capital: [Amount]

5. Subsidiaries & Affiliates

Entity Name	Type	Ownership (%)	Country
[Subsidiary 1]	[Subsidiary/Joint Venture]	[Percent]	[Country]

6. Important Documents & Approvals

- Certificate of Incorporation
- Articles of Association / Bylaws
- Shareholder Agreements
- Board Resolutions Pertinent to Equity or Control
- Minutes of Key Board Meetings

7. Current Capital Acquisition Round

Type of Capital Sought: [Equity/Debt/Convertible, etc.]

Target Amount: [Sum]

Valuation: [Pre/Post-Money Valuation]

Purpose of Funds: [Short summary or bullet list]

Important Notes

- This document must be kept up-to-date and should accurately reflect all corporate changes prior to investor review.
- Discrepancies between this structure and external filings may raise concerns during due diligence.
- Detailed supporting documents (e.g., cap table, board resolutions) should be available on request.
- Clarify rights/obligations associated with each share class and any convertible instruments.
- Ensure all information complies with regulatory requirements in relevant jurisdictions.