

Short-Form Shareholder Agreement for Capital Injection

1. Parties

This Shareholder Agreement (‘‘Agreement’’) is made on **[Date]** between:

- **[Existing Shareholder Name]**, registered address: **[Address]**,
- **[New Investor Name]**, registered address: **[Address]**,
- Collectively referred to as the ‘‘Parties’’.

2. Purpose

The Purpose of this Agreement is to record the terms agreed upon by the Parties regarding the injection of new capital into **[Company Name]**, a company incorporated in **[Jurisdiction]** (‘‘the Company’’).

3. Capital Injection

1. **Amount:** **[Amount in Words and Numbers]** will be injected by the New Investor to the Company as additional capital.
2. **Payment Terms:** The capital will be paid by bank transfer to the Company’s designated account within **[number]** business days following signing of this Agreement.
3. **Use of Proceeds:** The funds will be used solely for **[briefly state intended use, e.g., business expansion, working capital]**.

4. Share Allotment

1. Upon receipt of the capital injection, the Company will allot to the New Investor **[number]** new ordinary shares, representing **[percentage]**% of the enlarged share capital, ranking pari passu with existing shares.
2. Share certificates or electronic confirmation of shareholding will be provided to the New Investor within **[number]** business days following receipt of payment.

5. Warranties and Undertakings

1. The Existing Shareholder warrants that all corporate authorizations for the issue of new shares have been or will be obtained.
2. The New Investor agrees to comply with the Company’s constitutional documents and all relevant laws on becoming a shareholder.

6. Miscellaneous

1. This Agreement shall be governed by the laws of **[Jurisdiction]**.
2. Any amendments must be made in writing and signed by all Parties.
3. This Agreement constitutes the entire agreement between the Parties relating to its subject matter.

[Existing Shareholder Name]

Date: _____

[New Investor Name]

Date: _____

Important Notes:

- This is a simplified sample. Consult a legal professional for deals of significant value or complexity.
- All relevant company documents (e.g., shareholder register, Articles of Association) should be updated after execution.
- Consider the rights and obligations of all shareholders in the context of future capital raises and share transfers.
- Compliance with local securities and anti-money laundering regulations may apply.