

# Share Subscription and Shareholder Capital Injection Agreement

This Share Subscription and Shareholder Capital Injection Agreement ("Agreement") is made and entered into as of **[Date]**, by and between:

1. **[Company Name]**, a company duly incorporated under the laws of **[Jurisdiction]** with its registered office at **[Address]** (the "Company");
2. **[Subscriber/Shareholder Name]**, resident at **[Address]** (the "Subscriber").

## 1. Subscription

The Subscriber hereby agrees to subscribe for **[Number]** new Ordinary Shares of the Company (the "Shares"), each with a nominal value of **[Value]**, at a subscription price of **[Subscription Price]** per Share.

## 2. Payment and Allotment

1. The Subscriber shall pay an aggregate sum of **[Total Amount]** to the Company's designated account no later than **[Date]**.
2. Upon receipt of payment, the Company shall allot and issue the Shares to the Subscriber and update its register of members accordingly.

## 3. Use of Proceeds

The capital injected as a result of this Agreement shall be used by the Company for **[Purpose]**.

## 4. Warranties and Representations

1. The Company warrants that the Shares will be duly authorized, validly issued, and fully paid upon allotment.
2. The Subscriber has the power and authority to enter into this Agreement; funds provided do not originate from unlawful sources.

## 5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of **[Jurisdiction]**.

## 6. Miscellaneous

1. This Agreement constitutes the entire agreement between the parties relating to its subject matter.
2. Any amendment must be in writing and signed by both parties.

For and on behalf of

[Company Name]

Name:

Title:

Date:

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[Subscriber/Shareholder Name]

Name:

Date:

**Important Notes:**

- Always ensure the subscription price and payment terms are clearly set out.
- Confirm compliance with relevant company laws, shareholder agreements, and pre-emption rights.
- Consult legal and tax advisors before executing any capital injection for proper structuring.
- Update statutory records and file necessary returns after issuance of new shares.
- This template is for illustration only and should be tailored to specific circumstances.