

Pro-Rata Shareholder Capital Injection Agreement

Date: _____

This Pro-Rata Shareholder Capital Injection Agreement (the "Agreement") is entered into by and among the shareholders listed below (the "Shareholders") and **[Company Name]**, a **[Jurisdiction]** corporation (the "Company"), as of the date first set forth above.

1. Purpose

The Company desires to raise additional capital, and the Shareholders agree to contribute capital to the Company proportionate to their respective shareholdings on a pro-rata basis under the terms of this Agreement.

2. Capital Injection and Subscription

- Capital Call:** The Company hereby calls for a capital injection in the total amount of **[Amount in Words]** **([Currency Symbol][Amount in Numbers])** (the "Total Injection Amount").
- Pro-Rata Contributions:** Each Shareholder shall contribute capital in proportion to its percentage ownership in the Company as of the date of this Agreement.
- Payment Terms:** Each Shareholder's capital contribution shall be paid to the Company account no later than **[Due Date]**.

3. Issuance of Shares

In consideration for the capital contributions, the Company shall issue to each participating Shareholder additional shares such that their ownership percentages remain unchanged post-injection.

4. Failure to Contribute

Any Shareholder not participating in the capital injection waives its right to acquire additional shares resulting from this round. The Company may, at its discretion, offer such unsubscribed shares to participating Shareholders proportionally.

5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of **[Jurisdiction]**.

6. Counterparts

This Agreement may be executed in counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

For the Company

By: _____

Name: _____

Title: _____

Date: _____

Shareholder

By: _____

Name: _____

No. of Shares: _____

Date: _____

Important Notes:

- This document must be reviewed and customized according to applicable laws and the company's articles.
- Clear communication and record of contributions from all shareholders are crucial.
- Failure to participate may dilute non-participating shareholders' ownership.
- Legal and financial advice should be sought before execution.