

# Investment-Led Shareholder Capital Injection Document

## 1. Introduction

This Capital Injection Agreement ("Agreement") is entered into on this 15th day of June, 2024, by and between the Shareholders and the Company, ABC Technologies Ltd. ("Company"), a corporation organized and existing under the laws of [Jurisdiction], with its registered office at [Company Address].

## 2. Purpose

The purpose of this Agreement is to set out the terms and conditions under which the Shareholders agree to inject additional capital into the Company for the purpose of funding business expansion, operational expenses, or other company initiatives as approved by the Board of Directors.

## 3. Capital Injection Details

- Amount:** The total aggregate capital to be injected shall amount to USD 500,000.
- Allocation:** The capital contributions from each shareholder shall be as follows:
  - John Doe: USD 250,000
  - Jane Smith: USD 150,000
  - Max Lee: USD 100,000
- Form of Contribution:** All payments shall be made via bank transfer to the Company's designated account.
- Date of Completion:** All capital contributions must be received no later than July 15, 2024.

## 4. Share Issuance

Upon successful receipt of each shareholder's respective capital contribution, the Company shall issue new ordinary shares in proportion to the injected amount, in compliance with the Company's Articles of Association.

## 5. Representations and Warranties

- Each party has full power and authority to enter into this Agreement.
- The capital injection will not breach any laws or regulations applicable to the Company or the Shareholders.

## 6. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

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John Doe

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Jane Smith

## **Important Notes**

- Capital injection terms should clearly specify contribution amounts and payment schedules.
- Share dilution and updated shareholding structure must be agreed and recorded.
- All parties should seek independent legal and financial advice before signing.
- Ensure compliance with corporate bylaws and relevant jurisdictional regulations.
- Retain a signed copy of the agreement for corporate records and future reference.