

Convertible Loan-Based Shareholder Injection Agreement

Date:

Parties

This Convertible Loan-Based Shareholder Injection Agreement ("Agreement") is entered into by and between:

- **Company:**
- **Shareholder (Lender):**

1. Loan Amount and Disbursement

The Shareholder agrees to inject the sum of _____ (_____) into the Company as a loan, to be disbursed on _____.

2. Interest Rate

The loan shall bear interest at an annual rate of _____ % per annum, calculated on a simple basis.

3. Term and Repayment

The loan, including accrued interest, shall be repayable on _____, unless otherwise converted as specified below.

4. Conversion Option

The Shareholder shall have the right, at their discretion, to convert all or part of the outstanding loan amount and accrued interest into shares of the Company under the following terms:

Conversion Trigger	Conversion Price	Other Terms
e.g. Next funding round, maturity	e.g. Price per share or valuation cap	e.g. Discount rate, etc.

5. Representations and Warranties

Each party represents and warrants that it has full authority to enter into this Agreement and that executing this Agreement does not violate any existing agreements.

6. Governing Law

This Agreement shall be governed by the laws of _____.

For and on behalf of the Company

Name:

Title:

Shareholder (Lender)

Name:

Important Notes:

- This is a sample format and should be tailored for specific transaction requirements.
- Legal advice is recommended before executing any convertible loan agreements.
- Terms regarding conversion, interest, and repayment must be clear and agreed by all parties.
- Conversion events and mechanisms should align with the company's constitution and local law.
- Shareholder approval may be required for the conversion and any share issuance.