

Debt and Equity Allocation Report

Date: 2024-06-15
Company: ABC Ventures Ltd.

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Report Period: Q2 2024

1. Executive Summary

This report provides an overview of the allocation between debt and equity for ABC Ventures Ltd. as of the end of Q2 2024. The report aims to provide stakeholders with clarity regarding the company's financial structure and funding sources.

2. Allocation Overview

Capital Source	Amount (USD)	Percentage of Total Capital
Debt	5,000,000	55%
Equity	4,000,000	45%
Total	9,000,000	100%

3. Debt Breakdown

Instrument	Provider	Principal (USD)	Interest Rate	Maturity Date
Term Loan	XYZ Bank	3,000,000	6.25%	2027-03-10
Revolving Credit	Alpha Finance	2,000,000	5.90%	2026-08-25

4. Equity Structure

Equity Holder	Class	Shares	Ownership %	Investment (USD)
Founders	Common	1,200,000	60%	2,500,000
Venture Capital	Preferred	700,000	35%	1,300,000
Employee Pool	Options	100,000	5%	200,000

Important Notes

- This report is for internal and stakeholder reference; figures are based on latest available data and may not reflect real-time changes.
- Debt obligations are subject to interest rates and covenants as per lending agreements.
- Equity percentages are calculated prior to any future fundraising or dilutive events.
- Careful consideration is needed regarding the balance between debt and equity for optimal capital structure and risk management.