

Risk Analysis and Mitigation Format

Capital Raising Plans

1. Objective

To systematically identify, assess, and outline mitigation strategies for key risks associated with the capital raising plan.

2. Risk Identification and Assessment

Risk Category	Description	Likelihood	Impact	Mitigation Strategy
Market & Investor Risk	Insufficient investor interest or unfavorable market conditions	Medium	High	Diversify investor outreach; flexible timing; showcase company strengths to attract interest.
Regulatory & Compliance	Delays or issues in obtaining approvals from regulatory bodies	Low	High	Engage with experienced legal advisors; early and complete documentation.
Valuation Risk	Company may be valued lower than expected	Medium	Medium	Commission third-party valuation; prepare robust business case and financials.
Execution Risk	Delays or errors in the process of fund raising	Low	Medium	Experienced project team; regular status reviews; clear timelines and responsibilities.
Reputation Risk	Adverse media reports or stakeholder concerns	Low	Medium	Maintain transparent communication; monitor public sentiment; respond proactively.

3. Monitoring & Review

The Risk and Compliance Team will conduct periodic reviews of risk status throughout the capital raising process, updating mitigation actions as required.

4. Responsibility

Chief Financial Officer (CFO) and Risk Management Team

Important Notes:

- This document is dynamic and should be updated as new risks emerge or conditions change.
- Engagement with stakeholders and advisors is critical for effective risk mitigation.
- Ensure compliance with all relevant local and international regulations.
- Effective risk analysis supports informed decision-making and investor confidence.