

Capital Allocation Statement Overview

Period: FY2023 Prepared For: Board of Directors

Date: January 15, 2024

Summary

This Capital Allocation Statement outlines the distribution and intended use of available capital resources for the fiscal year, supporting strategic growth, operations, and shareholder value.

Capital Sources

Source	Amount (USD)
Retained Earnings	\$12,500,000
Debt Financing	\$5,000,000
Asset Sale Proceeds	\$2,000,000
Total Available Capital	\$19,500,000

Planned Allocations

Allocation Category	Amount (USD)	Percentage of Total
Growth Investments (M&A, Expansion)	\$8,000,000	41%
Capital Expenditure (CapEx)	\$4,500,000	23%
Debt Repayment	\$3,000,000	15%
Dividends and Share Buybacks	\$3,000,000	15%
Reserve Funds	\$1,000,000	5%
Total Allocated	\$19,500,000	100%

Important Notes

- Figures represent best estimates as of reporting date; actual allocations may adjust with Board approval.
- This document supports transparency and ensures alignment with corporate strategy.
- All allocations are subject to compliance with financial covenants and regulatory requirements.
- Periodic reviews will update the statement as capital needs and opportunities evolve.
- Unallocated reserves are set aside for contingency or unforeseen requirements.