

Long-Form Capital Funding Agreement

1. Parties

Funder: [Name of Funder]

Recipient: [Name of Recipient Entity]

Date of Agreement: [Effective Date]

2. Recitals

This Agreement sets out the terms and conditions under which the Funder shall provide capital funding to the Recipient for the purpose of [describe purpose, e.g., development, expansion, specific project].

3. Definitions

- **Capital Funding:** [Definition]
- **Project:** [Definition]
- **Eligible Expenditures:** [Definition]

4. Funding Details

1. **Total Amount:** [Specify amount and currency]
2. **Disbursement Schedule:** [Milestones or timeline]
3. **Use of Funds:** [Permitted uses]
4. **Conditions Precedent:** [Any conditions to be met before disbursement]

5. Representations and Warranties

- The Recipient is a duly organized and validly existing legal entity.
- The execution and performance of this Agreement are within the Recipient's corporate powers and have been duly authorized.
- All information provided is accurate and complete.

6. Covenants

- Recipient shall use the funds solely for the Project as stated.
- Recipient shall maintain proper records and allow audit by the Funder.
- Recipient shall comply with all applicable laws and regulations.

7. Reporting Requirements

1. **Periodic Reports:** [Frequency and content]
2. **Final Report:** [Closure deliverables]
3. **Audit Rights:** [Detail scope of audit]

8. Events of Default

- Breach of agreement terms by the Recipient

- Misuse of funds
- Insolvency or bankruptcy of the Recipient

9. Termination

- Termination by mutual consent
- Termination for cause, including default events
- Obligations upon termination (e.g., repayment, reporting)

10. Miscellaneous

- Notices
- Governing Law and Jurisdiction
- Entire Agreement
- Amendments

11. Signatures

IN WITNESS WHEREOF, the Parties have executed this Long-Form Capital Funding Agreement as of the Effective Date above.

[Recipient Name & Title]

[Funder Name & Title]

Date: _____

Date: _____

Important Notes:

- This structure serves as a template and should be tailored to the specifics of each funding arrangement.
- Legal review is recommended to ensure compliance with local laws and regulations.
- Clear definitions and robust reporting requirements help protect both funder and recipient interests.
- Termination and default clauses safeguard against misuse and provide recourse if issues arise.