

Company Name: ABC Capital Ventures Ltd.
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Phone: +123 4567 8900

June 14, 2024

To,
Mr. John Doe
Founder & CEO
XYZ Startup Pvt. Ltd.
456 Innovation Road
Startup City, Country
Subject: Standard Offer Letter for Capital Investment

Dear Mr. Doe,

We are pleased to inform you that ABC Capital Ventures Ltd. (â€œInvestorâ€) hereby offers to invest capital in XYZ Startup Pvt. Ltd. (â€œCompanyâ€) as per the terms and conditions outlined in this letter.

Investment Details:

- Amount:** USD 500,000 (Five Hundred Thousand United States Dollars)
- Instrument:** Equity Shares
- Valuation:** Pre-money Valuation of USD 2,000,000
- Stake:** 20% Post-Investment Equity
- Investment Date:** To be mutually agreed

Key Conditions:

- Completion of satisfactory due diligence by the Investor
- Signing of definitive agreements including Shareholders Agreement and Investment Agreement
- Compliances with all regulatory and legal requirements

Please signify your acceptance of the above terms by signing below and returning a copy of this letter to us.

We look forward to a successful and productive partnership.

For ABC Capital Ventures Ltd.

Authorized Signatory

Accepted and Agreed by XYZ Startup Pvt. Ltd.

Authorized Signatory

Important Notes:

- This offer letter is not a legally binding agreement but outlines the principal terms of investment.
- Final investment is subject to satisfactory due diligence and execution of definitive legal agreements.
- Both parties should review all terms and seek legal advice before acceptance.

- Confidentiality of terms and information is expected from all recipients of this letter.