

Equity Investment Offer Letter

Date: June 25, 2024

To,

[Investor Name]

[Investor Address]

Subject: Offer for Equity Investment in [Company Name]

Dear [Investor Name],

We are pleased to extend an invitation to you to invest in **[Company Name]** (the "Company"). After thoughtful consideration, we believe that your investment will not only provide growth capital but also introduce valuable expertise and network to our business.

Investment Details:

Amount Offered: **[Investment Amount]**

Equity Stake: **[Percentage %]** of the total issued share capital, on a fully diluted basis

Valuation of Company: **[Company Valuation]**

Terms and Conditions:

- The investment will be made against the issuance of newly allotted shares of the Company.
- Completion of satisfactory due diligence by the Investor.
- Definitive agreements to be executed between both parties.
- Compliance with all applicable laws and regulations.

If you are agreeable to the above terms, kindly confirm your interest by signing and returning a copy of this letter by [Offer Expiry Date].

We look forward to a successful association.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

Please sign and return as acknowledgement and acceptance:

[Investor Name/Authorized Signatory]

Date: _____

Important Notes:

- This letter is generally not legally binding, except for confidentiality and exclusivity clauses (if any).
- Full legal agreements must follow before any transfer of funds or equity.
- Investors are advised to conduct their own due diligence before acceptance.
- Customise all sections to fit your specific investment arrangement.
- Consult with legal and financial advisors before signing.

