

# Debt Capital Investment Offer Letter

Date: [Insert Date]  
To: [Investor Name or Entity]  
[Investor Address]  
From: [Issuer Name or Entity]  
[Issuer Address]  
Subject: Offer to Invest in Debt Capital

Dear [Investor Name],

We are pleased to extend this offer to you for investing in the debt capital of **[Issuer Name]** on the terms set forth below. This offer outlines the key terms and conditions for your consideration.

## Key Terms

Instrument: [e.g., Non-Convertible Debenture / Term Loan]  
Principal Amount: [Amount in Figures and Words]  
Interest Rate: [Rate]% per annum (payable [frequency, e.g., quarterly/annually])  
Tenure: [Number of Months/Years]  
Repayment Terms: [Details, e.g. Bullet/PIM/Amortising/End of tenure]  
Security: [Secured/Unsecured]  
[If secured, nature of security/charge]  
Purpose of Funds: [Brief description of the intended use of proceeds]  
Other Terms: [Any other significant terms, e.g., covenants, conditions precedent, etc.]

## Acceptance

Kindly indicate your acceptance of this offer by signing and returning a copy of this letter by [Acceptance Date]. Upon acceptance, detailed agreements and documentation will be executed to formalize the transaction as per legal and statutory requirements.

## Contact

Should you have any questions regarding this offer, please contact us at [Contact Information].

Thank you for considering this investment opportunity.

Yours sincerely,

[Authorized Signatory]  
[Designation]  
[Issuer Name]

## Important Notes

- This letter is a non-binding offer except for confidentiality clauses, if any.
- Final terms are subject to due diligence and execution of definitive documents.
- Both parties should seek independent legal and financial advice before entering into any agreement.
- Statutory and regulatory compliances must be ensured by both parties.

- This document should be preserved as evidence of initial offer and acceptance terms.