

Debt Capital Investment Offer Letter

Date: [Insert Date]
To: [Investor Name or Entity]
[Investor Address]
From: [Issuer Name or Entity]
[Issuer Address]
Subject: Offer to Invest in Debt Capital

Dear [Investor Name],

We are pleased to extend this offer to you for investing in the debt capital of **[Issuer Name]** on the terms set forth below. This offer outlines the key terms and conditions for your consideration.

Key Terms

Instrument: [e.g., Non-Convertible Debenture / Term Loan]
Principal Amount: [Amount in Figures and Words]
Interest Rate: [Rate]% per annum (payable [frequency, e.g., quarterly/annually])
Tenure: [Number of Months/Years]
Repayment Terms: [Details, e.g. Bullet/PIM/Amortising/End of tenure]
Security: [Secured/Unsecured]
[If secured, nature of security/charge]
Purpose of Funds: [Brief description of the intended use of proceeds]
Other Terms: [Any other significant terms, e.g., covenants, conditions precedent, etc.]

Acceptance

Kindly indicate your acceptance of this offer by signing and returning a copy of this letter by [Acceptance Date]. Upon acceptance, detailed agreements and documentation will be executed to formalize the transaction as per legal and statutory requirements.

Contact

Should you have any questions regarding this offer, please contact us at [Contact Information].

Thank you for considering this investment opportunity.

Yours sincerely,

[Authorized Signatory]
[Designation]
[Issuer Name]

Important Notes

- This letter is a non-binding offer except for confidentiality clauses, if any.
- Final terms are subject to due diligence and execution of definitive documents.
- Both parties should seek independent legal and financial advice before entering into any agreement.
- Statutory and regulatory compliances must be ensured by both parties.

- This document should be preserved as evidence of initial offer and acceptance terms.