

Conditional Offer Letter for Capital Investment

Date: 7 June 2024

To,

Mr. Alex Johnson

CEO, GreenTech Innovations Ltd.

15 Eco Park Avenue,

New York, NY 10001

Subject: Conditional Offer for Capital Investment

Dear Mr. Johnson,

We are pleased to inform you that **Growth Ventures Fund** (the Investor) has decided to offer a tentative investment of **USD 2,500,000** in **GreenTech Innovations Ltd.** (the Company), subject to the terms and conditions outlined below.

Terms and Conditions:

- Investment Amount:** USD 2,500,000 (Two Million Five Hundred Thousand US Dollars).
- Form of Investment:** Equity Shares.
- Valuation:** Subject to satisfactory due diligence and mutual agreement on the final terms.
- Conditions Precedent:**
 - Satisfactory legal, financial, and commercial due diligence.
 - Negotiation and execution of definitive agreements.
 - Regulatory, corporate, and statutory approvals (if any).
 - Completion of Know Your Customer (KYC) procedures by all stakeholders.
- Timeline:** The parties agree to endeavor to complete the transaction within 60 days from the date of this letter.
- Confidentiality:** Both parties shall maintain the confidentiality of this offer and any related discussions until the final agreement is executed.
- Non-binding Nature:** This Conditional Offer Letter is not legally binding except for clauses relating to confidentiality.

Please indicate your acceptance of the terms by signing and returning a copy of this letter within 10 days of receipt.

Sincerely,

Maria Carter

Managing Partner

Growth Ventures Fund

Important Notes:

- This document is a conditional, non-binding offer pending further due diligence.
- Final investment is subject to negotiation and execution of comprehensive agreements.
- Any disclosure of offer terms requires prior written consent.
- This template should be reviewed and tailored with legal counsel.