

# EQUITY SUBSCRIPTION AGREEMENT

This Equity Subscription Agreement ("Agreement") is entered into as of \_\_\_\_, 20\_\_ ("Effective Date") by and between:

- **Company:** \_\_\_\_\_, a corporation organized under the laws of \_\_\_\_\_ with its principal office at \_\_\_\_\_ ("Company"), and
- **Subscriber:** \_\_\_\_\_ ("Subscriber").

## 1. Subscription

Subject to the terms and conditions set forth herein, Subscriber hereby subscribes for and agrees to purchase from Company, and Company agrees to issue and sell to Subscriber, \_\_\_\_\_ shares of the Company's [Class of Shares] (the "Shares") at a price of \$\_\_\_\_ per share, for an aggregate purchase price of \$\_\_\_\_ ("Subscription Amount").

## 2. Representations and Warranties of Subscriber

Subscriber represents and warrants to Company that:

1. Subscriber has full power and authority to enter into this Agreement and perform its obligations.
2. The Shares are being acquired for Subscriber's own account for investment purposes only, not with a view to resale.
3. Subscriber has received or had access to all information necessary to make an informed investment decision.

## 3. Representations and Warranties of Company

Company represents and warrants to Subscriber that:

1. Company is a duly organized and validly existing corporation.
2. The Shares, when issued, will be duly authorized, validly issued, fully paid, and non-assessable.
3. Execution of this Agreement does not violate any other agreements or obligations of the Company.

## 4. Conditions Precedent

The obligations of each party under this Agreement are subject to the satisfaction of all applicable legal and regulatory requirements for the offering and issuance of the Shares.

## 5. Miscellaneous

- This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof.
- This Agreement may only be amended in writing signed by both parties.
- This Agreement shall be governed by and construed in accordance with the laws of \_\_\_\_\_.

\_\_\_\_\_  
**Company Authorized Signatory**

Date: \_\_\_\_\_

\_\_\_\_\_

**Subscriber**

Date: \_\_\_\_\_

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**Important Notes:**

- This agreement is a legally binding contract for the purchase of equity in a company.
- Terms such as the class of shares, price, and investment amount should be carefully reviewed and completed.
- Seek legal advice to ensure compliance with applicable securities laws.
- This template may require adjustment based on jurisdiction or specific transaction terms.