

Equity Subscription Agreement

Series A Investment

Date: [â—]

Company: [Company Name], a [State/Country of Incorporation] entity ("Company")

Investor: [Investor Name] ("Investor")

1. Subscription for Shares

Subject to the terms and conditions of this Agreement, the Investor agrees to subscribe for, and the Company agrees to allot and issue to the Investor, [Number] Series A Preferred Shares (the "Shares") at a price of [Price/Currency] per share, for an aggregate subscription amount of [Total Amount].

2. Representations and Warranties

Each party represents and warrants to the other that:

- It has the power and authority to enter into and perform its obligations under this Agreement;
- This Agreement constitutes a valid and binding obligation enforceable against them; and
- The execution and delivery of this Agreement does not violate any other agreement to which it is a party.

3. Closing

The closing of the subscription and issue of Shares ("Closing") shall take place on or before [Closing Date] at the offices of the Company, or on such other date as the Company and Investor may agree.

4. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

5. Miscellaneous

- This Agreement may be executed in counterparts, each of which is deemed an original.
- All notices in connection with this Agreement shall be in writing and delivered to the address set forth above.
- The Agreement constitutes the entire understanding between the parties regarding the subscription of Shares.

For and on behalf of the Company

Name:

Title:

Date:

For and on behalf of the Investor

Name:

Title:

Date:

Important Notes

- Parties should consult legal counsel to tailor this agreement to specific circumstances.
- Key terms such as share class rights, investment amount, and closing details need to be defined clearly.
- This document typically requires additional schedules such as a capitalization table and rights of the Series A shares.
- Applicable laws and regulations may vary by jurisdiction and must be reviewed.
- This is a simplified sample; actual agreements may be significantly more detailed.