

# Equity Subscription Agreement

## Series A Investment

**Date:** [â—]

**Company:** [Company Name], a [State/Country of Incorporation] entity ("Company")

**Investor:** [Investor Name] ("Investor")

### 1. Subscription for Shares

Subject to the terms and conditions of this Agreement, the Investor agrees to subscribe for, and the Company agrees to allot and issue to the Investor, [Number] Series A Preferred Shares (the "Shares") at a price of [Price/Currency] per share, for an aggregate subscription amount of [Total Amount].

### 2. Representations and Warranties

Each party represents and warrants to the other that:

- It has the power and authority to enter into and perform its obligations under this Agreement;
- This Agreement constitutes a valid and binding obligation enforceable against them; and
- The execution and delivery of this Agreement does not violate any other agreement to which it is a party.

### 3. Closing

The closing of the subscription and issue of Shares ("Closing") shall take place on or before [Closing Date] at the offices of the Company, or on such other date as the Company and Investor may agree.

### 4. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

### 5. Miscellaneous

- This Agreement may be executed in counterparts, each of which is deemed an original.
- All notices in connection with this Agreement shall be in writing and delivered to the address set forth above.
- The Agreement constitutes the entire understanding between the parties regarding the subscription of Shares.

#### For and on behalf of the Company

\_\_\_\_\_  
Name:

Title:

Date:

#### For and on behalf of the Investor

\_\_\_\_\_

Name:  
Title:  
Date:

## **Important Notes**

- Parties should consult legal counsel to tailor this agreement to specific circumstances.
- Key terms such as share class rights, investment amount, and closing details need to be defined clearly.
- This document typically requires additional schedules such as a capitalization table and rights of the Series A shares.
- Applicable laws and regulations may vary by jurisdiction and must be reviewed.
- This is a simplified sample; actual agreements may be significantly more detailed.