

Capitalization Table: SAFEs Conversion Format

Company Overview

| | |
|----------------------|----------------------|
| Company Name | Example Startup Inc. |
| Date | June 15, 2024 |
| Pre-Money Valuation | \$8,000,000 |
| Post-Money Valuation | \$10,000,000 |

Capitalization Summary (After SAFE Conversion)

| Shareholder | Shares | % Ownership (Fully Diluted) | Type |
|--------------------------------|------------|-----------------------------|-----------------------|
| Founders | 4,000,000 | 40.0% | Common |
| Employee Option Pool | 1,000,000 | 10.0% | Options |
| SAFE Investors - Discount | 1,200,000 | 12.0% | Preferred (Converted) |
| SAFE Investors - Valuation Cap | 1,800,000 | 18.0% | Preferred (Converted) |
| New Equity Investors | 2,000,000 | 20.0% | Preferred |
| Total | 10,000,000 | 100% | |

Sample SAFE Rounds Breakdown

| Investor Name | SAFE Amount | Conversion Trigger | Discount / Cap | Shares Issued |
|-----------------|-------------|--------------------|----------------|---------------|
| Alpha Ventures | \$200,000 | Equity Round | 20% Discount | 480,000 |
| Beta Angels | \$300,000 | Equity Round | \$7M Cap | 900,000 |
| Gamma Seed Fund | \$300,000 | Equity Round | \$7M Cap | 900,000 |
| Delta Capital | \$100,000 | Equity Round | 20% Discount | 240,000 |

Important Notes

- Percentage ownership is calculated on a fully diluted basis, including all outstanding SAFEs, options, and converted shares.
- SAFE (Simple Agreement for Future Equity) holders convert into equity typically at the next priced round, based on valuation caps or discounts.
- The exact number of shares issued to SAFE investors depends on the terms and the valuation of the equity round.

- This table is a simplified sample; consult legal and financial professionals for accurate and compliant calculations.
- Employee Option Pool is typically calculated as a percentage of the post-money capitalization.
- Review all SAFE agreements to verify individual conversion mechanics and investor rights.