

Capitalization Table: SAFEs Conversion Format

Company Overview

Company Name	Example Startup Inc.
Date	June 15, 2024
Pre-Money Valuation	\$8,000,000
Post-Money Valuation	\$10,000,000

Capitalization Summary (After SAFE Conversion)

Shareholder	Shares	% Ownership (Fully Diluted)	Type
Founders	4,000,000	40.0%	Common
Employee Option Pool	1,000,000	10.0%	Options
SAFE Investors - Discount	1,200,000	12.0%	Preferred (Converted)
SAFE Investors - Valuation Cap	1,800,000	18.0%	Preferred (Converted)
New Equity Investors	2,000,000	20.0%	Preferred
Total	10,000,000	100%	

Sample SAFE Rounds Breakdown

Investor Name	SAFE Amount	Conversion Trigger	Discount / Cap	Shares Issued
Alpha Ventures	\$200,000	Equity Round	20% Discount	480,000
Beta Angels	\$300,000	Equity Round	\$7M Cap	900,000
Gamma Seed Fund	\$300,000	Equity Round	\$7M Cap	900,000
Delta Capital	\$100,000	Equity Round	20% Discount	240,000

Important Notes

- Percentage ownership is calculated on a fully diluted basis, including all outstanding SAFEs, options, and converted shares.
- SAFE (Simple Agreement for Future Equity) holders convert into equity typically at the next priced round, based on valuation caps or discounts.
- The exact number of shares issued to SAFE investors depends on the terms and the valuation of the equity round.

- This table is a simplified sample; consult legal and financial professionals for accurate and compliant calculations.
- Employee Option Pool is typically calculated as a percentage of the post-money capitalization.
- Review all SAFE agreements to verify individual conversion mechanics and investor rights.