

# Sample Capitalization Table

## Pre- vs Post-Money Valuation Format

Shareholder	Shares (Pre-Money)	% Ownership (Pre-Money)	Shares (Post-Money)	% Ownership (Post-Money)
Founder A	800,000	40.00%	800,000	32.00%
Founder B	700,000	35.00%	700,000	28.00%
Employee Option Pool	500,000	25.00%	500,000	20.00%
<b>New Investors</b>	“	“	1,000,000	40.00%
<b>Total</b>	2,000,000	100.00%	3,000,000	100.00%

### Assumptions:

- Pre-Money Shares: 2,000,000
- Investment: New Investors purchase 1,000,000 shares
- Post-Money Shares: 3,000,000

### Important Notes:

- This table reflects the change in ownership structure resulting from a new investment round.
- Pre-money valuation is based on the company's valuation before the investment; post-money includes the new investment.
- Employee option pool may be increased prior to closing a round and impacts dilution.
- Accurate cap tables are critical for understanding dilution and allocation of equity.
- This is a sample format; actual deal terms and structures may vary.