

Shareholder Agreement for Capital Injection

Date: _____

Parties:

1. Company:

Name: _____

A company incorporated under the laws of: _____

Registration Number: _____

2. Shareholder(s):

Name(s): _____

1. Purpose

This Agreement sets out the terms and conditions under which the Shareholder(s) will provide a capital injection to the Company in exchange for the allotment and issuance of new shares.

2. Amount of Capital Injection

Investor Name	Amount (Currency)	Percentage of Shares
_____	_____	_____

3. Subscription and Allotment of Shares

The Shareholder(s) agree to subscribe for, and the Company agrees to allot and issue, new shares as detailed above, subject to the Company's constitution and applicable laws.

4. Use of Capital

The injected capital shall be used for the following purposes:

[Brief Description e.g., expansion, working capital, R&D]

5. Rights and Obligations

The new shares issued shall rank pari passu with existing shares in all respects including rights to dividends and voting.

6. Warranties

The Company warrants that:

- It has the power and authority to enter into this Agreement.
- All necessary corporate actions have been taken.
- The issued shares will be free from encumbrances.

7. Governing Law

This agreement shall be governed by and construed in accordance with the laws of _____.

For and on behalf of the Company

Name:

Title:

Shareholder

Name:

Important Notes:

- This is a sample format and should be tailored by legal experts for actual transactions.
- Capital injection may affect existing shareholders' ownership percentages.
- Ensure compliance with local company law and regulations regarding share issuance and capital raising.
- Consider adding terms about exit rights, pre-emptive rights, or restrictions on share transfers if relevant.
- Seek professional legal and financial advice before executing any shareholder agreement.