

Capital Raising Shareholder Agreement

Date: 18 June 2024

1. Parties

This Capital Raising Shareholder Agreement ("Agreement") is entered into by and among:

- **Company:** ExampleTech Innovations Ltd.
- **Shareholder 1:** Olivia Carter
- **Shareholder 2:** Victor Lee
- **Shareholder 3:** Emily Nguyen
- and any Additional Shareholders as set forth in this Agreement.

2. Recitals

WHEREAS, the Company intends to raise additional capital to fund its business operations and future growth;

WHEREAS, the Shareholders wish to set forth their agreement with respect to the offering and issuance of new shares;

3. Capital Raising Details

Funding Round	Amount Sought	Share Price	Number of Shares Offered
Series A	\$1,000,000	\$2.00	500,000

4. Key Terms

1. **Subscription Rights:** All existing Shareholders shall have the right to participate in the capital raising in proportion to their existing shareholding, unless otherwise waived in writing.
2. **Pre-emption:** No new shares shall be issued to third parties unless the existing Shareholders have been offered such shares on identical terms and have declined to purchase.
3. **Use of Proceeds:** The proceeds from the capital raise shall be used solely for the purposes outlined in the approved business plan, unless otherwise agreed by majority Shareholder vote.
4. **Board Approval:** Issuance of new shares requires approval by the Board of Directors.
5. **Closing Date:** The capital raising process shall be completed by 30 July 2024.

5. Representations and Warranties

Each Shareholder represents and warrants that they have full power and authority to enter into this Agreement, and that such execution will not violate any other contractual obligations.

6. Miscellaneous

- This Agreement shall be governed by the laws of [Applicable Jurisdiction].
- This Agreement constitutes the entire understanding between the parties relating to the subject matter herein.
- No amendment to this Agreement shall be effective unless in writing and signed by all parties.

Authorized Signatory

Olivia Carter
Shareholder

Victor Lee
Shareholder

Emily Nguyen
Shareholder

Important Notes:

- This is a sample document and should be tailored to the specific circumstances and legal requirements of your company.
- It is strongly recommended to seek legal advice before executing a shareholder agreement of this nature.
- Capital raising agreements may impact existing shareholding percentages and control of the company.
- All terms, especially regarding pre-emption rights and use of funds, should be clearly stated and agreed upon by all relevant parties.
- Proper execution and documentation are essential for enforceability and regulatory compliance.