

# Statement of Preference Share Capital

[Pursuant to Section 43 and Section 55 of the Companies Act, 2013]

## 1. Company Details

**Name of Company:** [ABC PRIVATE LIMITED]

**Registered Office Address:** [123, Business Avenue, City, State, PIN Code]

**CIN:** [U12345AB2020PLC123456]

**Date of Incorporation:** [01-Jan-2020]

## 2. Details of Preference Share Capital

<b>Type of Preference Shares</b>	[Redeemable/Irredeemable/Convertible/Non-Convertible]
<b>Total Amount of Issue</b>	[â,¹ 1,00,00,000]
<b>Number of Shares</b>	[1,00,000]
<b>Face Value per Share</b>	[â,¹ 100]
<b>Rate of Dividend</b>	[8% per annum]
<b>Terms of Redemption</b>	[Redeemable at par after 5 years]
<b>Class of Shareholders</b>	[Preference Shareholders]

## 3. Rights Attached to Preference Shares

The preference shares will confer upon the holders the following rights and privileges:

- Right to fixed dividend at the specified rate.
- Priority in repayment of capital over equity shareholders in case of winding up.
- Right to participate in surplus assets as per terms of issue (if any).
- Other rights as per terms and conditions of allotment / Articles of Association.

## 4. Conditions of Issue

- Preference shares shall be non-voting, except as provided under the Companies Act, 2013.
- Redemption of shares will be at par value within the period specified above.
- Dividend, if declared, shall be paid as per the applicable laws.
- Allotment will be subject to compliance with applicable statutory requirements.

Place: \_\_\_\_\_

Date: \_\_\_\_\_

For [ABC PRIVATE LIMITED]

\_\_\_\_\_

Authorised Signatory

## Important Notes:

- This document should be read in conjunction with the Articles of Association and applicable statutory provisions.
- The terms mentioned herein are to be approved by the Board/Shareholders and/ or regulatory authorities as required.
- All relevant legal and tax advice should be obtained before issue/allotment.

- This is a sample format and should be tailored to suit your company's requirements.
- Ensure all information provided is accurate and up-to-date at the time of issue.