

Statement of Debentures and Long-term Loans

Company Name: ABC Limited

Financial Year: 2023-2024

As at: 31st March 2024

Particulars	Name of Lender / Debenture Holder	Date of Issue / Loan	Rate of Interest (%)	Tenure / Maturity Date	Outstanding Amount (INR)	Security / Nature of Charge
Debentures	XYZ Investment Ltd.	20-06-2019	8.75	20-06-2029	50,00,000	Secured, charge on Plant & Machinery
Long-term Loan	National Bank	15-12-2020	7.50	15-12-2027	30,00,000	Secured, mortgage of Land
Long-term Loan	State Finance Corp.	10-04-2018	9.00	10-04-2028	15,00,000	Unsecured

Summary

Total Debentures	50,00,000
Total Long-term Loans	45,00,000
Grand Total	95,00,000

Authorised Signatory

Date: _____

Important Notes

- This document provides a summary of all outstanding debentures and long-term loans as at the reporting date.
- Only loans and debentures with original tenure exceeding 12 months are classified as long-term.
- Details of security or charges created in favor of lenders must be specified clearly for transparency.
- Interest rates and maturity details should be verified with the original agreements.
- This statement should be approved and signed by authorized personnel of the company.