

Statement of Convertible Securities

This Statement certifies that the holder named below is entitled to the rights, privileges, and obligations in respect of the following Convertible Securities issued by **[Company Name]** under the terms and conditions stipulated below.

Holder Information

Holder Name	[Holder's Name]
Contact Details	[Address, Email, Phone]

Convertible Security Details

Security Type	[e.g., Convertible Note/Bond/Preferred Share]
Issue Date	[DD/MM/YYYY]
Maturity Date	[DD/MM/YYYY]
Face Value	[Amount]
Conversion Ratio/Price	[Details]
Interest Rate (if any)	[Rate]% per annum
Conversion Period	[e.g., From DD/MM/YYYY to DD/MM/YYYY]
Other Terms	[Any additional provisions]

Signatures

Authorized Signatory (Company)	Name: _____ Designation: _____ Date: _____
Holder's Signature	Name: _____ Date: _____

Important Notes

- This document represents the rights attached to the convertible security and should be retained by the holder.
- Conversion conditions, including price and period, are strictly in accordance with the company's terms at issuance.
- Consult legal, tax, and financial advisors before exercising conversion options.
- This statement does not constitute an offer to sell or a solicitation to buy any securities.
- In case of any inconsistency, the executed Convertible Security Agreement prevails.