

Capital Structure Statement

As of 31st March 2024

I. Equity Share Capital

| Particulars | Number of Shares | Amount (â‚¹) |
|------------------------------|------------------|--------------|
| Authorized Share Capital | 5,000,000 | 50,000,000 |
| Issued Share Capital | 3,000,000 | 30,000,000 |
| Subscribed & Paid-up Capital | 2,800,000 | 28,000,000 |

II. Preference Share Capital

| Particulars | Number of Shares | Amount (â‚¹) |
|---|------------------|--------------|
| Authorized Preference Capital | 500,000 | 5,000,000 |
| Issued Preference Capital | 250,000 | 2,500,000 |
| Subscribed & Paid-up Preference Capital | 250,000 | 2,500,000 |

III. Reserves & Surplus

| Particulars | Amount (â‚¹) |
|-------------------------------------|-------------------|
| General Reserve | 6,000,000 |
| Securities Premium | 1,500,000 |
| Retained Earnings | 4,200,000 |
| Total Reserves & Surplus | 11,700,000 |

IV. Debts/Loans

| Particulars | Amount (â‚¹) |
|--------------------------|-------------------|
| Secured Loans | 9,000,000 |
| Unsecured Loans | 2,500,000 |
| Total Debts/Loans | 11,500,000 |

Summary

| Capital Components | Amount (â‚¹) |
|--------------------------|--------------|
| Equity Share Capital | 28,000,000 |
| Preference Share Capital | 2,500,000 |
| Reserves & Surplus | 11,700,000 |

| | |
|-------------------------------|-------------------|
| Debts/Loans | 11,500,000 |
| Total Capital Employed | 53,700,000 |

Important Notes

- This statement provides an overview of the company's financial structure as of the reporting date.
- Amounts should be audited or certified for official purposes.
- Classification between equity, preference capital, reserves, and debts helps assess company's leverage and financial health.
- Changes in capital structure can affect shareholder control and risk profile.
- Ensure accurate disclosures as per applicable accounting standards and regulations.