

Capital Structure Statement

As of 31st March 2024

I. Equity Share Capital

Particulars	Number of Shares	Amount (â,¹)
Authorized Share Capital	5,000,000	50,000,000
Issued Share Capital	3,000,000	30,000,000
Subscribed & Paid-up Capital	2,800,000	28,000,000

II. Preference Share Capital

Particulars	Number of Shares	Amount (â,¹)
Authorized Preference Capital	500,000	5,000,000
Issued Preference Capital	250,000	2,500,000
Subscribed & Paid-up Preference Capital	250,000	2,500,000

III. Reserves & Surplus

Particulars	Amount (â,¹)
General Reserve	6,000,000
Securities Premium	1,500,000
Retained Earnings	4,200,000
Total Reserves & Surplus	11,700,000

IV. Debts/Loans

Particulars	Amount (â,¹)
Secured Loans	9,000,000
Unsecured Loans	2,500,000
Total Debts/Loans	11,500,000

Summary

Capital Components	Amount (â,¹)
Equity Share Capital	28,000,000
Preference Share Capital	2,500,000
Reserves & Surplus	11,700,000

Debts/Loans	11,500,000
Total Capital Employed	53,700,000

Important Notes

- This statement provides an overview of the company's financial structure as of the reporting date.
- Amounts should be audited or certified for official purposes.
- Classification between equity, preference capital, reserves, and debts helps assess company's leverage and financial health.
- Changes in capital structure can affect shareholder control and risk profile.
- Ensure accurate disclosures as per applicable accounting standards and regulations.