

Funding Request

1. Company Overview

Business Name: _____

Address: _____

Contact Person: _____

Date of Request: _____

2. Amount Requested & Use of Funds

Total Funding Requested: \$ _____

Use of Proceeds:

- Capital Expenditure: \$ _____
- Working Capital: \$ _____
- Product Development: \$ _____
- Marketing & Sales: \$ _____
- Other (Please Specify): \$ _____

3. Company Description & Background

Provide a brief overview of your business, key products/services, target market, and competitive advantages.

4. Funding Requirements & Structure

Type of Funding Sought: (Equity, Debt, Convertible Note, etc.)

Preferred Terms: _____

5. Financial Projections & Return for Investors

Present summary of financial projections (3-5 years), expected ROI, payback period, and anticipated exit opportunities (if applicable).

6. Current & Past Funding

Detail previous funding (amount, source, date, terms) and current capital structure.

7. Supporting Information

Attach or reference relevant documents (business plan, financial statements, market research, pitch deck, etc.).

Important Notes

- Be clear and specific about the funding amount and planned allocation.
- Align funding needs with business growth projections and milestones.
- Provide transparent financials and credible assumptions for investor confidence.
- Tailor the funding structure to investor profiles or preferences.
- Ensure supporting documentation is complete and up-to-date.

